St. Paul's and St. Andrew's Ecumenical Shared Ministry Work Plan

This document contains a project plan for the work required to create a successful Ecumenical Shared Ministry agreement between Saint Paul's United Church and Saint Andrew's Presbyterian Church, both of Fredericton.

In the pages that follow the work items are listed in tabular format in order of priority, accompanied by details about each item, who to involve or consult, and the anticipated deadlines. As items are completed, the resulting terms of agreement on each is added to the ESM draft agreement, a companion document. The Agreement target date is intended to indicate when the applicable task will be completed and thus written up in the draft agreement, and the Implementation date indicates when the agreed to item will come into effect.

| Priority # | Tasks | Details | Who | Agreement target date | Implemen- tation date |
|---------------|--|---|--|-----------------------|--|
| 1A | Vision, Values and Mission (all subsequent decisions will be made with reference to these) | Why are we doing this? What do we want to the ESM to be like? (see ESM handbook) What are our shared purpose and long- term goals? | Facilitated joint session with both congregations together; experienced facilitator | Sept. 30 2024 | Immediately after facilitated joint session |
| 1B | Naming of new ministry | Will we rename the shared ministry? New signage? Start with suggestions from joint ESM Committee | Both congregations | Sept. 30 2024 | When agreement signed |
| 1C | Communication Strategy/Plan | We need common language and ways of talking about our ESM project and communicating with our congregations | Joint ESM Committee (this includes St. Paul's minister and St. Andrews Interim Moderator/Presbytery of NB Advisor) | April 30, 2024 | May 1, 2024 |
| 2 | Build support for ESM | Follow our communication plan and talk to members and adherents about the initiative and developments and seek feedback. | Joint ESM Committee and each church's ESM Committee, Elders of both | Ongoing | Especially at every task agreement item completion |

Each of the items below will require a further detailed plan to guide their completion.

Version 1.2, April 26, 2024

| Priority # | Tasks | Details | Who | Agreement target date | Implemen- tation date |
|---------------|--|--|--|-----------------------|--|
| 3 | Conduct of Ecumenical Shared Worship | When, at what time, where, led by whom, choir, organist, liturgy, orders of service, communion dates, special services and observances | Joint ESM Committee. Consult with organists, Worship Committees, M&P Committee (St. Paul's) and Clerk of Session (St. Andrew's) | Oct. 31 2024 | gradual phase-in from April 2024 on |
| 4A | Determine governance structure (1) | Denominational governance structures, identities & relationship to participating denominations. | St. Paul's and St. Andrew's ESM Committees | NA | NA |
| 4B | Determine governance structure (2) | New joint governance structures, how they will function; a new ESM oversight body; joint congregational meetings including annual meeting | Joint ESM Committee | Fall 2024 | Jan., 2025 |
| 4C | Determine governance structure (3) | Joint/separate (?) standing committees, Terms of Reference: Worship Committee, including Music Ministry Human Resources (Ministry and Personnel) Fellowship Mission and Outreach Christian Education/Faith Formation/Sunday School Pastoral Care Technology and Ministry Policy, Finance and Maintenance Committee (St. Andrews) Trustees (St. Paul's) UCW/Tuesday Morning Ladies Group Maintenance/Property Committee (St. Paul's) | Joint ESM Committee with involvement from all current staff and current committees | Fall 2024 | Jan, 2025 |
| 5 | Financial Management | How will the costs be shared? How will revenues be shared? How will insurance costs be shared (property and liability)? • Property assets | Joint ESM Committee with input from current staff, treasurers, existing boards/committees, and | Fall 2024 | June 2025 |

| Priority | Tasks | Details | Who | Agreement | Implemen- |
|----------|--|--|--|----------------------|----------------------|
| # | | | | target date | tation date |
| | | Operating and capital expenses, insurance, Bank and investment accounts, investments and trust funds, charity registration numbers Operating Expenses Capital Expenses bookkeeping services, revenues (giving and fundraising), Audit/review | financial advice experts as needed | | |
| 6 | Human Resource Management | Which staff will be shared? Which will not be shared? Administrative support, custodian; and minister and organist in the case of St. Paul's; PCC ministers report to Presbytery, organist reports to Session through Clerk of Session. Conflict and discipline processes for staff and members/adherents, process for calling ministers | Joint ESM Committee with input from current staff, HR management committee, M&P Committee (St. Paul's), Clerk of Session for organist at SAPC. | Fall 2024 | Feb. 2025 |
| 7 | Formulation of Agreement | Including review schedule, amendments, conflict resolution, and opt–out clauses Names of sections and subsections (use Alanna's document of March 2024 and sample ESMs for guidance) | Joint ESM Committee designate(s), review by JESMC | Winter 2025 | April 30, 2025 |
| 8 | Garnering support for the Agreement | Elders talk with those in their elder districts Special congregational meetings for both congregations to vote on the proposed agreement | Joint ESM Committee, St. Paul's Council, St. Andrew's Session, Regional Council, Presbytery | March – May, 2025 | April – May, 2025 |
| 9A | Preparing for move to Saint Andrews building | For Saint Paul's: inventorying everything at the church, determining which things will be moved, and disposing of the remainder, booking moving services. For Saint Andrew's: inventorying, getting rid of unnecessary items, and moving some the of remainder to optimum storage spots in the church. | Saint Paul's and Saint Andrew's ESM Committees | NA | April – May, 2025 |
| 9B | Moving | Storage and setting up of moved items. | Saint Paul's and Saint Andrew's ESM Committees | NA | May 2025 |
| 10 | Official signing of | What kind of ceremony, to what extent are the | Designated officers of each | May, 2025 | May, 2025 |

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|---------------|---|---|---|-----------------------|--------------------------|
| | the Agreement | congregations involved. Maybe part of a joint service of the newly combined congregations? | congregation, Worship Committee(s), Presbytery and Council? | | |
| 11 | Celebration of the birth of the Ecumenical Shared Ministry | Symbolic observances and liturgies as appropriate Invitations for special guests? Advertising? | Minister(s), Worship Committee(s), Fellowship Committee(s) | June, 2025 | June, 2025 |